

Landlord FUNDING

www.landlordfunding.co.uk

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0845 223 2313

APPLICATION FORM



ABOUT YOU

Is this application in the name of an individual, a partnership or a limited company

Individual Joint names no. of applicants Pension Scheme Trust Ltd. Company no. of directors

Business Name

Main point of contact

Daytime telephone number Mobile number

E-mail address Fax number

If a company application, please provide details of the company and details of parent/subsidiary company relationships (if any) on the continuation sheet.

PERSONAL DETAILS OF EACH OWNER/PARTNER/DIRECTOR

First Applicant

Title Sex M F

Surname

Forenames

Maiden name (if applicable)

Date of birth

Marital status Single Married Separated
Divorced Widow/er

Nationality

How long resident in UK years

Relationship to other applicant

Dependents Yes No

If yes Number year(s) Born

Telephone numbers Home

Work

Mobile

Present address

Postcode

Who owns the above property

When did you move to this address Month Year

If less than 3 years give previous

address(es) to cover last 3 years

(Use continuation sheet if necessary)

Postcode

Who owned the property

When did you move to this address Month Year

Do you have a different correspondence address Yes No If 'YES', please give the address on the continuation sheet

Second Applicant (if applicable)

Sex M F

Single Married Separated
Divorced Divorced Widow/er

years

Yes No

Number year(s) Born

Home

Work

Mobile

Postcode

Month Year

Postcode

Month Year

Yes No If 'YES', please give the address on the continuation sheet

YOUR EMPLOYMENT STATUS

First Applicant

Please tick the appropriate box *Employed* *Self-employed*
Not in employment *Retired*

Second Applicant (if applicable)

Employed *Self-employed*
Not in employment *Retired*

YOUR OCCUPATION

To be completed if you are an employee of a business or company in which you do not own more than a 25% stake.
 Employment history must cover the last years.

First Applicant

Second Applicant (if applicable)

Job title	<input type="text"/>		<input type="text"/>
Employer's name	<input type="text"/>		<input type="text"/>
Employer's address	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
Nature of business	<input type="text"/>		<input type="text"/>
Date joined	<input type="text"/> <i>Month</i> <input type="text"/> <i>Year</i>		<input type="text"/> <i>Month</i> <input type="text"/> <i>Year</i>
Telephone number	<input type="text"/>		<input type="text"/>
E-mail	<input type="text"/>		<input type="text"/>
Contact name for reference	<input type="text"/>		<input type="text"/>
Is employment: Permanent	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>
Under contract	Yes <input type="checkbox"/> No <input type="checkbox"/> <small>If 'YES', no. of years remaining</small>		Yes <input type="checkbox"/> No <input type="checkbox"/> <small>If 'YES', no. of years remaining</small>
Pensionable	Yes <input type="checkbox"/> No <input type="checkbox"/>		Yes <input type="checkbox"/> No <input type="checkbox"/>
Under notice of pending redundancy	Yes <input type="checkbox"/> No <input type="checkbox"/> <small>If 'YES', please provide further details on the continuation sheet</small>		Yes <input type="checkbox"/> No <input type="checkbox"/> <small>If 'YES', please provide further details on the continuation sheet</small>
Basic gross income	£ <input type="text"/> <i>Per annum</i>		£ <input type="text"/> <i>Per annum</i>
Guaranteed income	£ <input type="text"/> <i>Per annum</i>		£ <input type="text"/> <i>Per annum</i>
Regular overtime	£ <input type="text"/> <i>Per annum</i>		£ <input type="text"/> <i>Per annum</i>
Other income (state whether guaranteed)	<input type="text"/>		<input type="text"/>

YOUR BUSINESS

To be completed by individuals who own 25% or more of total share capital or majority shareholder.
 Details of all business of which you have a shareholding to be given.
 Employment history must cover the last three years.
 (Use continuation sheet if necessary)

	First Applicant	Second Applicant (if applicable)
Name of business	<input type="text"/>	<input type="text"/>
Nature of business	<input type="text"/>	<input type="text"/>
Employer's address	<input type="text"/>	<input type="text"/>
Business address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text" value="Postcode"/>	<input type="text" value="Postcode"/>
Telephone number	<input type="text"/>	<input type="text"/>
E-mail address	<input type="text"/>	<input type="text"/>
When established	<input type="text" value="Month"/> <input type="text" value="Year"/>	<input type="text" value="Month"/> <input type="text" value="Year"/>
Self employed from	<input type="text" value="Month"/> <input type="text" value="Year"/>	<input type="text" value="Month"/> <input type="text" value="Year"/>
Percentage of shareholding	<input type="text" value=""/> %	<input type="text" value=""/> %
Income for the last 3 years	Yr 1 <input type="text" value="£"/> <input type="text" value="Year"/>	Yr 1 <input type="text" value="£"/> <input type="text" value="Year"/>
	Yr 1 <input type="text" value="£"/> <input type="text" value="Year"/>	Yr 1 <input type="text" value="£"/> <input type="text" value="Year"/>
	Yr 1 <input type="text" value="£"/> <input type="text" value="Year"/>	Yr 1 <input type="text" value="£"/> <input type="text" value="Year"/>
Accountant's address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text" value="Postcode"/>	<input type="text" value="Postcode"/>
Telephone number	<input type="text"/>	<input type="text"/>
Fax number	<input type="text"/>	<input type="text"/>
E-mail	<input type="text"/>	<input type="text"/>

First Applicant

Second Applicant (only to be completed if this is a separate mortgage to that of the first applicant)

Property value £

Mortgage account number

Lender's name

Lender's address

Postcode

Amount outstanding £

Monthly payment £

Loan start date Month Year

Original loan amount £

Further advances (if any) £
 Please provide dates and purpose for further advance

£

Postcode

£

£

Month Year

£

£

Is the account currently up to date Yes No *If 'NO, please provide full details and explanation*
 (use continuation sheet if necessary)

Yes No *If 'NO, please provide full details and explanation*
 (use continuation sheet if necessary)

Has the account been in arrears during the last two years Yes No *If 'YES, please provide full details and explanation*
 (use continuation sheet if necessary)

Yes No *If 'YES, please provide full details and explanation*
 (use continuation sheet if necessary)

If you rent your home please provide details of your landlord:-

Lender's name

Lender's address

Postcode

Postcode

TAX AND BANK DETAILS

	First Applicant	Second Applicant (if applicable)
National Insurance Number	<input type="text"/>	<input type="text"/>
Tax district & reference number	<input type="text"/>	<input type="text"/>
Name of bank	<input type="text"/>	<input type="text"/>
Bank account number	<input type="text"/>	<input type="text"/>
Sort code	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Date account opened	Month <input type="text"/> Year <input type="text"/>	Month <input type="text"/> Year <input type="text"/>

CREDIT

Please provide details of all Hire Purchase, or loan agreements other than mortgages

Applicant 1 or 2	Credit grantor/ Lender	Purpose of loan	Monthly repayments	Outstanding balance
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£

CREDIT CARDS

Please provide details of all credit/debit cards

Applicant 1 or 2	Card company	Card type Eg. Visa, Mastercard, etc	Credit limit	Outstanding balance
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£
1 <input type="checkbox"/> 2 <input type="checkbox"/>			£	£

	First Applicant	Second Applicant (if applicable)
Have you:		
• Ever been refused a mortgage	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
• Had a judgement for bad debt recorded against you	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
• Any pending/imminent court proceedings against you	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
• Failed to keep up payments under any loan	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
• Ever been declared bankrupt (or had a bankruptcy petition presented against you)	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you:		
• Receive income support or any other social payments	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
• Pay or receive any child maintenance	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

If you have answered 'YES' to any of the above questions, please give details on the continuation sheet.

MORTGAGE REQUIREMENTS

Property address

 Postcode

Property type House Bungalow Detached Semi-detached Terraced
 Flat Maisonette Studio flat

Other (Please specify)

No of bedrooms

If property is a flat No. of floors in block No. of flats in block Purpose built Converted

Is the property of standard construction Yes No

If 'NO, please give details

Year built

Property tenure Freehold Leasehold

If leasehold, unexpired lease term years

Is the property ex local authority, MOD or Housing Association owned Yes No

If 'YES, please give details

Is the property adjoining or adjacent to commercial premises Yes No

If 'YES, please give details on commercial usage

Is it your intention to let the property to a member of your family or to live in the property in the future Yes No

If 'YES, please give details

Proposed tenancy type Family Housing Ass. Professional Holiday
 Student Asylum Seekers DSS Tenants Other

Lease type AST Corporate Let FRI Leases (housing Ass.) FRI Leases (local authority)

Purpose of loan (re-mortgages only)

If purchasing, where will the deposit come from Savings Sales of property Gift Equity release

Loan details Purchase price £

Purchase date (if refinancing) Month Year

Estimated value (if refinancing) £

Loan required £

Monthly rental income £

Interest only

Capital repayment

Loan term years

Details of who to call to arrange the valuation of the property Name

Telephone number

YOUR SOLICITOR'S DETAILS

Name of firm	<input type="text"/>		
Solicitor acting	<input type="text"/>		
Solicitor's address	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Telephone	<input type="text"/>	Fax	<input type="text"/>
Email	<input type="text"/>	DX	<input type="text"/>
Sole Trader	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Not sure <input type="checkbox"/>

Please note the following:

The lender will normally instruct your solicitors to act on their behalf in respect of both the conveyance and compilation of their requirements with regard to letting the property, provided the firm:

- has a minimum of two partners
- the solicitor acting holds a current practicing certificate
- is shown in the current edition of the "Solicitors & Barristers Directory and Diary"
- has commercial premises from where business is conducted

CONTINUATION